

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Twin Vee Powercats, Inc.

A Florida Corporation

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Fort Pierce, FL 34982
772-429-2525
www.twinvee.com
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SIC: 3732

Quarterly Report
For the Period Ending: 06/30/2022
(the "Reporting Period")

As of June 30, 2022, the number of shares outstanding of our Common Stock was:

166,851,398

As of March 31, 2022, the number of shares outstanding of our Common Stock was:

166,712,509

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

166,712,509

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities and the dates of the name changes.

Predecessor Entity: ValueRich, Inc. (changed to Twin Vee Powercats, Inc. on February 27, 2016)

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated in Delaware. March 3, 2006. Filed Certificate of Conversion to Move State of Incorporation. August 12, 2020.

Change of State of Incorporation to Florida. August 19, 2020. Current Status: Active.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

Not applicable.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Not applicable.

The address(es) of the issuer's principal executive office:

3101 US-1
Fort Pierce, FL 34982

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

Not applicable.

2) Security Information

| | | |
|---|----------------------------|-------------------------------|
| Trading symbol: | <u>TVPC</u> | |
| Exact title and class of securities outstanding: | <u>Common Class Shares</u> | |
| CUSIP: | <u>90177L101</u> | |
| Par or stated value: | <u>.001</u> | |
| Total shares authorized: | <u>180,000,000</u> | as of date: <u>06/30/2022</u> |
| Total shares outstanding: | <u>166,851,398</u> | as of date: <u>06/30/2022</u> |
| Number of shares in the Public Float ² : | <u>12,271,043</u> | as of date: <u>06/30/2022</u> |
| Total number of shareholders of record: | <u>464</u> | as of date: <u>06/30/2022</u> |

Transfer Agent

Direct Transfer, LLC, a subsidiary of Issuer Direct Corporation

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

1981 Murray Holladay Road, Suite 100 Salt Lake City, UT 84117
 (801) 272-9294
Julie.Felix@issuereirect.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

| Number of Shares outstanding as of <u>01/01/2017</u> | <u>Opening Balance:</u> Common: <u>50,000,000</u> | | *Right-click the rows below and select "Insert" to add rows as needed. | | | | | | |
|--|---|--|--|---|--|--|---|---|---------------------------------|
| Date of Transaction | Transaction type (e.g. new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance? (Yes/No) | Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed). | Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable) | Restricted or Unrestricted as of this filing? | Exemption or Registration Type? |
| PLEASE SEE ATTACHED EXHIBIT 2 | TVPC Shareholders 2017 - Q2 2022 | | | | | | _____ | _____ | _____ |
| Shares Outstanding on <u>06/30/2022</u> : | <u>Ending Balance:</u> Common: <u>166,851,398</u> Preferred: <u>0</u> | | | | | | | | |

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

Promissory Note Conversions: In 2017, investors who held promissory notes for an investment by Via Visconti, LLC, a subsidiary of Twin Vee Powercats, Inc. were provided an opportunity to convert their promissory note principal amounts to shares of common stock with restrictive trading legend.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

- If promissory note holder agreed, Twin Vee PowerCats, Inc. retired their investment and converted their promissory note with Via Visconti, LLC in exchange for shares of Twin Vee PowerCats, Inc. stock (Symbol: TVPC) equal to 15 cents per share. For example, if an investor had a \$50,000 promissory note with Via Visconti, LLC, they received 333,334 common shares of Twin Vee PowerCats, Inc.
- The common stock, were not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately 1,666,674 shares of common stock with restrictive legend were issued.

Private Placement Memorandum #1: 2016-2017 to purchase an industrial grade 35-foot overhead five-axis computer numerical control ("CNC") router. This offering was exempt from registration under the Securities Act based upon the exemption under Sections 4(a)(2) of the Securities Act and the provisions of Regulation D of the Securities Act.

- 20, \$50,000 Units, each Unit consisting of 500,000 shares of Twin Vee PowerCats, Inc. common stock (TVPC:OTCMARKET)
- The common stock was only offered and sold to "accredited investors" as that term is defined in Rule 501(a) of Regulation D promulgated by the Securities and Exchange Commission (the "SEC") under the Securities Act of 1933, as amended (the "Securities Act").
- Units sold in this Offering, including the common stock, were not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately \$1,345,000 was raised by the end of the offering in Q2 2017 from 53 separate subscription agreements. 13,450,000 shares of common stock with restrictive legend were issued.

Private Placement Memorandum #2: For new product development, dealership development, generate working capital. This offering was exempt from registration under the Securities Act based upon the exemption under Sections 4(a)(2) of the Securities Act and the provisions of Regulation D of the Securities Act.

- (50) \$25,000 Units, each Unit consisting of 250,000 shares of Twin Vee PowerCats, Inc. common stock (TVPC:OTCMARKET) and 200,000 three (3) year warrants with an exercise price of 25 cents per share. There was no minimum offering amount and the maximum offering amount is \$1,250,000.
- The common stock was only offered and sold to "accredited investors" as that term is defined in Rule 501(a) of Regulation D promulgated by the Securities and Exchange Commission (the "SEC") under the Securities Act of 1933, as amended (the "Securities Act").
- Units sold in this Offering, including the common stock, were not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately \$480,000 was raised by the end of June 30, 2018 from 16 separate subscription agreements. 4,800,000 shares of common stock with restrictive legend were issued.
- From June 30, 2018 to September 30th, 2018 there were (8) separate subscription agreements totaling 4,864,334 shares of common stock with restrictive legend were issued. The shares were issued to:
 - John F Schutz, 250,000, July 15, 2018.
 - Jeffrey Grossman , 100,000, July 20th, 2018
 - Sule Cakmak, 150,000 , July 2018
 - James Spivey, 250,000, July 2018
 - Mitchell Clark, 250,000, July 2018
 - Terrance Beausir, 250,000, July 2018
 - David Heroux, 2,500,000 august 2018.

- Michael Carricarte , 1,114,334, august 2018
- From October 1, 2018 to December 31, 2018 there were (3) separate subscription agreements totaling 1,200,000 shares of common stock with restrictive legend were issued. The shares were issued to:
 - Madison Trust Company FBO: Sule Cakmark, 750,000, November 20, 2018
 - John Nicolson, 250,000, December 26, 2018.
 - Ira J Gaines Revocable Trust, 200,000 shares, December 26, 2018.
- From January 1, 2019 to September 30, 2019 there were (7) separate subscription agreements totaling 400,000 shares of common stock with restrictive legend were issued. The shares were issued to:
 - Mitchell Clark: 50,000, March 5, 2019
 - Brendon Dejonge: 50,000, March 5, 2019
 - Jeff and April Gano: 50,000, March 5, 2019
 - Dwight Head: 50,000, March 5, 2019
 - Jon F. Schutz: 100,000, March 5, 2019
 - Tim Wilkinson: 50,000, March 5, 2019
 - Samuel & Sandra Bressler: 50,000, March 5, 2019
- In March 2020 we were notified that (1) subscription agreement sent in March 2018 that needed issued shares. 250,000 shares of common stock with restrictive legend were issued. The shares were issued to:
 - Raymond A. Bobo Trust, 250,000, March 9, 2020

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any outstanding promissory notes, convertible notes, convertible debentures or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|---------------|--|----------------------------|---|
| 2/7/19 | \$12,500 | 25,000 | 625.00 | <u>2/7/21</u> | <u>69,444 shares for release of 50% of debt</u> | <u>Jeff and April Gano</u> | <u>loan</u> |

Use the space below to provide any additional details, including footnotes to the table above:

Promissory Note Conversion:

In 2017, investors who held promissory notes for an investment by Via Visconti, LLC, a subsidiary of Twin Vee Powercats, Inc. were provided an opportunity to convert their promissory note principal amounts to shares of common stock with restrictive trading legend.

- If promissory note holder agreed, Twin Vee PowerCats, Inc. retired their investment and converted their promissory note with Via Visconti, LLC in exchange for shares of Twin Vee PowerCats, Inc. stock (Symbol: TVPC) equal to 15 cents per share. For example, if an investor had a \$50,000 promissory note with Via Visconti, LLC, they received 333,334 common shares of Twin Vee PowerCats, Inc.
- The common stock, were not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately 1,666,674 shares of common stock with restrictive legend were issued.

On December 26, 2018, investor Strat Holdings, Inc. who held promissory note for an investment of Twin Vee Powercats, Inc. converted its promissory note principal amounts to shares of common stock with restrictive trading legend.

- Twin Vee PowerCats, Inc. retired its investment and converted their promissory note in exchange for shares of Twin Vee PowerCats, Inc. stock (Symbol: TVPC) equal to 10 cents per share.
- The common stock, was not be registered under the Securities Act. The shares of common stock contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- 1,000,000 shares of common stock with restrictive legend were issued on December 26, 2018

On April 16, 2021, investors who held promissory notes for an investment by Twin Vee Powercats, Inc. were provided an opportunity to convert their promissory note principal amounts to shares of common stock with restrictive trading legend.

- If promissory note holder agreed, Twin Vee PowerCats, Inc. retired their investment and converted their promissory note with Twin Vee Powercats, Inc. in exchange for shares of Twin Vee Powercats, Inc. stock (Symbol: TVPC) equal to approximately .18 cents per share. For example, if an investor had a \$25,000 promissory note with Twin Vee Powercats, Inc., they received 138,889 common shares of Twin Vee Powercats, Inc.
- The common stock, was not be registered under the Securities Act. The shares of common stock included in a Unit contained a legend restricting their transfer unless they are registered under the Securities Act or if Twin Vee have received an opinion of counsel reasonably satisfactory to us stating that the shares do not need to be registered.
- Approximately 1,458,334 shares of common stock with restrictive legend were issued in August 2021.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Carrie Gunnerson
Title: CFO
Relationship to Issuer: Employee

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
D. Statement of income;
E. Statement of cash flows;
F. Financial notes; and
G. Audit letter, if audited

You may either (i) **attach/append the financial statements to this disclosure statement** (SEE EXHIBIT 1) or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end.

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Twin Vee PowerCats, Inc. is currently the holder of 4,000,000 shares of common stock in Twin Vee PowerCats Co. (NASDAQ:VEEE) Other than being the holder of stock, the issuer has no operations.

Formally known as Value Rich, Inc. between 2006 and 2015, we were in the business of real estate development and publishing. We then changed our name to Twin Vee PowerCats, Inc. in 2016.

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

Twin Vee PowerCats Co. (Affiliated)

3101 US-1

Fort Pierce, FL 34982

772-429-2525

www.twinvee.com

joseph@twinvee.com

Description: The original business that was purchased by ValueRich, Inc. n/k/a Twin Vee Powercats, Inc. Boat manufacturing.

President: Joseph Visconti

Vice President: Preston Yarborough

Chief Financial Officer: Carrie Gunnerson

C. Describe the issuers' principal products or services, and their markets

Aside from owning stock in Twin Vee PowerCats Co., no principal products or services.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Building – Lease \$31,500 per month 3101 S US Hwy 1, Fort Pierce, FL 10 years

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such**

corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.

| Name of Officer/Director and Control Person | Affiliation with Company (e.g. Officer/Director/Owner of more than 5%) | Residential Address (City / State Only) | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Note |
|---|--|---|------------------------|------------------|---|------------|
| <u>Joseph Visconti</u> | <u>President, Secretary, Director, Owner of more than 5%</u> | <u>Juno Beach, FL</u> | <u>97,113,873</u> | <u>Common</u> | <u>58%</u> | <u>N/A</u> |
| <u>Preston Yarborough</u> | <u>Vice-President and Director</u> | <u>Ft. Pierce, FL</u> | <u>1,600,000</u> | <u>Common</u> | <u>1%</u> | <u>N/A</u> |
| <u>Carrie Gunnerson</u> | <u>Chief Financial Officer</u> | <u>Ft. Pierce, FL</u> | <u>0</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| <u>Michael Carricarte</u> | <u>Owner of More than 5%</u> | <u>Key Largo, FL</u> | <u>25,200,000</u> | <u>Common</u> | <u>15%</u> | <u>N/A</u> |

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

The Company is currently involved in civil litigation with owners of a boat purchased from one of its authorized dealers in Alabama. The litigation filed in Alabama Circuit Court in Spring 2019 by Jarred Lee Williams involves assertions of unsatisfactory warranty claims. The case is in the discovery phase and the Company feels confident that the case will not

result with a negative financial ruling or outcome. The Company will always work to resolve warranty issues and satisfy all customers pursuant to its warranty.

The Company is also currently involved in civil litigation with owners of a boat purchased from one of its authorized dealers in Florida. The litigation filed in St Lucie County Circuit Court in 2019 by Richard Hall and involves assertions of unsatisfactory warranty claims. The case is in the discovery phase and the Company feels confident that the case will not result with a negative financial ruling or outcome. The Company will always work to resolve warranty issues and satisfy all customers pursuant to its warranty.

The Company is also currently involved in civil litigation with owners of a boat purchased from one of its authorized dealers in Florida. The litigation filed in St Lucie County Circuit Court in May 2021 by Michael Blaney and involves assertions of unsatisfactory warranty claims. The case is in the pleading phase and the Company feels confident that the case will not result with a negative financial ruling or outcome. The Company will always work to resolve warranty issues and satisfy all customers pursuant to its warranty.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Glenn Sonoda, Esq.
8131 Vineland Ave #115
Orlando, FL 32821
561-283-4412
glenn@twinvee.com

Accountant or Auditor

Interviewing

Investor Relations Consultant

N/A

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

N/A

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Joseph Visconti certify that:

1. I have reviewed this Quarterly Report for the Period Ending 06/30/2022 of Twin Vee Powercats, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/17/2022

/s/ Joseph C. Visconti

Principal Financial Officer:

I, Carrie Gunnerson certify that:

1. I have reviewed this Quarterly Report for the Period Ending 06/30/2022 of Twin Vee Powercats, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/17/2022

/s/ Carrie Gunnerson

**EXHIBIT 1 – Financial Statements
For Q2 2022**

TWINVEE POWERCATS INC.
CONSOLIDATED BALANCE SHEETS - UNAUDITED

| | June 30 | December 31 |
|---------------------------------------|--------------------------|-----------------------|
| | 2022 | 2021 |
| ASSETS | | |
| CURRENT ASSETS: | | |
| Cash and cash equivalents | \$ 5,919,082 | 6,977,791 |
| Marketable securities | 997,925 | 2,996,960 |
| Accounts receivable | - | 5,137 |
| Accounts receivable - related parties | | 134,000 |
| Note receivable | | 25,142 |
| Note receivable - related party | | - |
| Deferred financing costs | 247,129 | 105,500 |
| Other current assets | 533,203 | 928,756 |
| Inventory | 4,369,549 | 1,799,769 |
| Total current assets | 12,066,888 | 12,973,055 |
| PROPERTY AND EQUIPMENT, net | 4,447,838 | 2,978,043 |
| OTHER ASSETS: | | |
| Marketable Securities - non current | 2,951,005 | 3,067,137 |
| ROU Lease Asset | 1,360,883 | 1,550,530 |
| Intangibles, net | - | 762,824 |
| Total other assets | 4,311,888 | 5,380,491 |
| TOTAL ASSETS | \$ 20,826,614 | 21,331,589 |
| LIABILITY & EQUITY | | |
| CURRENT LIABILITIES: | | |
| Accounts payable and accrued expenses | \$ 2,262,434 | 1,200,860 |
| Due to Officer | - | 43,508 |
| Other current liabilities | 1,330,521 | 759,613 |
| ROU Lease Liability - current | 382,922 | 368,602 |
| Current portion of notes payable, net | - | - |
| Total current liabilities | 3,975,877 | 2,372,583 |
| LONG-TERM LIABILITIES: | | |

| | | |
|--|-----------|-----------|
| ROU Lease Liability - less current portion | 1,047,806 | 1,244,164 |
| Notes payable, net - less current portion | 499,900 | 499,900 |
| Total liabilities | 5,523,583 | 4,116,647 |

COMMITMENTS AND CONTINGENCIES
STOCKHOLDERS' EQUITY:

| | | |
|--|---------------|-------------|
| Common stock | 1,668,514 | 1,667,125 |
| Additional paid-in capital | 23,104,948 | 23,284,417 |
| Accumulated deficit | (9,470,431) | (7,736,600) |
| Total stockholders' equity | 15,303,031 | 17,214,942 |
| Total liabilities and stockholders' equity | \$ 20,826,614 | 21,331,589 |

TWINVEE POWERCATS INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
UNAUDITED

| | Six Months Ended | |
|---|-------------------------|----------------|
| | June 30 | June 30 |
| | 2022 | 2021 |
| REVENUE: | | |
| Service income | \$ - | \$ - |
| Management fees - related party | - | - |
| Revenue: Other Income | - | - |
| Boat Sales | 14,405,613 | 3,170,551 |
| | <hr/> | <hr/> |
| Net revenue | 14,405,613 | 3,170,551 |
| | <hr/> | <hr/> |
| COST OF REVENUE | | |
| COGS Boat Sales | 8,524,047 | 1,719,737 |
| | <hr/> | <hr/> |
| Gross profit | 5,881,566 | 1,450,814 |
| | <hr/> | <hr/> |
| OPERATING EXPENSES: | | |
| Salaries and wages | 5,047,091 | 917,834 |
| General and administrative expenses | 1,092,896 | 222,138 |
| Rent | 221,109 | 97,674 |
| Professional fees | 438,281 | 61,504 |
| Research and development | 396,352 | - |
| | <hr/> | <hr/> |
| Total operating expenses | 7,195,729 | 1,299,150 |
| | <hr/> | <hr/> |
| | (1,314,163) | 151,664 |
| | <hr/> | <hr/> |
| PROFIT/(LOSS) FROM OPERATIONS | | |
| Depreciation and Amortization (expense) | (209,701) | (52,855) |
| (Loss) gain on disposal of assets | (49,990) | - |
| Gain from insurance recovery | 3,230 | - |
| Government grant income | - | - |
| Forgiveness of PPP loan | - | - |
| Net change in fair value of marketable securities | (112,576) | - |
| Other Income | - | 42,491 |
| Interest expense | (83,556) | (17,712) |
| Interest income | 32,925 | - |
| | <hr/> | <hr/> |
| Net other (expense) income | (419,668) | (28,076) |
| | <hr/> | <hr/> |

| | | | | |
|---------------------------------|----|-------------|----|-------------|
| NET INCOME (LOSS) | \$ | (1,733,831) | \$ | 123,588 |
| NET GAIN PER SHARE - | | - | | - |
| | \$ | (1,733,831) | \$ | 123,588 |
| WEIGHTED AVERAGE SHARES | | | | |
| BASIC AND DILUTED | \$ | (0.01) | \$ | 0.001 |
| OUTSTANDING - BASIC AND DILUTED | | 166,851,398 | | 163,454,175 |

TWINVEE POWERCATS INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
UNAUDITED

For the Six Months Ended June 30, 2021

| | Common Stock | | Paid-in | Treasu | Accumulated | |
|-----------------------------|--------------|-----------|-----------|--------|-------------|-----------|
| | Shares | Amount | Capital | ry | Deficit | Total |
| | | | Stock | | | |
| Balance - December 31, 2020 | 163,454,175 | 1,634,542 | 7,059,672 | - | (6,551,415) | 2,142,799 |
| Prior Year Adjustment | | | (92,842) | | | (92,842) |
| Net income | | | | | 123,588 | 123,588 |
| Balance - June 30, 2021 | 163,454,175 | 1,634,542 | 6,966,830 | - | (6,427,827) | 2,173,545 |

For the Six Months Ended June 30, 2022

| | Common Stock | | Paid-in | Treasu | Accumulated | |
|-----------------------------|--------------|-----------|------------|--------|-------------|------------|
| | Shares | Amount | Capital | ry | Deficit | Total |
| | | | Stock | | | |
| Balance - December 31, 2021 | 166,712,509 | 1,667,125 | 23,284,417 | - | (7,736,600) | 17,214,942 |

| | | | | | | |
|--------------------------|-------------|-----------|------------|---|-------------|-------------|
| Stock Based Compensation | | | 526,723 | | | 526,723 |
| Issuance of common stock | 138,889 | 1,389 | | | | |
| APIC Adjustment | | | (706,192) | | | (704,803) |
| Net loss | | | | | (1,733,831) | (1,733,831) |
| Balance - June 30, 2022 | 166,851,398 | 1,668,514 | 23,106,337 | - | (9,470,431) | 15,303,031 |

TWINVEE POWERCATS INC.
CONSOLIDATED STATEMENTS OF CASH FLOW - UNAUDITED

| | Six Months Ended June 30, | |
|--|------------------------------|-----------|
| | 2022 | 2021 |
| CASH FLOW FROM OPERATING ACTIVITIES: | | |
| Net (loss) income | (1,733,831) | 123,588 |
| Adjustment to reconcile net (loss) income to net cash used in operating activities: | | |
| Stock-based compensation | 526,723 | |
| Impairment loss | 762,824 | |
| Depreciation and amortization | 209,701 | |
| Loss (Gain) on disposal of assets | 49,990 | (52,855) |
| Change of right-of-use asset and lease liab | 7,609 | 7,674 |
| Net change in fair value of marketable Securities | 112,576 | - |
| Changes in operating assets and liabilities: | | |
| (Increase) Decrease in trade accounts receivable | 139,137 | (85,388) |
| Increase in prepaid expenses and other current assets | 395,553 | (138,350) |
| Increase (decrease) in accounts payable and accrued expenses | 1,632,482 | 674,886 |
| (Increase) decrease in inventory | (2,569,780) | (315,131) |
| Net cash (used in) provided by operating activities | (467,016) | 214,424 |
| CASH FLOW FROM INVESTING ACTIVITIES: | | |
| Purchase of fixed assets | (1,809,486) | (332,438) |
| Advances to officers | - | (192,900) |
| Proceeds from the sale of assets | 80,000 | - |
| Repayment to Officers | (43,508) | - |
| Net sales of investment in trading marketable securities | 2,002,591 | - |
| Net cash (used in) investing activities | 229,597 | (525,338) |
| CASH FLOW FROM FINANCING ACTIVITIES: | | |

| | | |
|---|------------------|------------------|
| Deferred offering costs | (141,629) | - |
| Repayment of notes payable | 25,142 | - |
| Proceeds from issuances of notes payable | - | 608,223 |
| APIC adjustment | (704,803) | (92,843) |
| Net cash (used in) provided by financing activities | (821,290) | 515,380 |
| NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS | (1,058,709) | 204,466 |
| CASH AND CASH EQUIVALENTS, Beginning of Period | 6,977,791 | 891,864 |
| CASH AND CASH EQUIVALENTS, End of Period | <u>5,919,082</u> | <u>1,096,330</u> |

EXHIBIT 2 – SHAREHOLDER LIST

Twin Vee Powercats, Inc. (TVPC) Shareholder List 1-1-2017 through 6-30-2022

| | Cert ID | Shares | Type | Issue Date | Cancel Date | Reference |
|--|---------|-----------|------|------------|-------------|------------|
| CEDE & CO Control Person: Unknown | 1535 | 116,667 | | 3/28/2017 | | 1379, 1405 |
| TIMOTHY WILKINSON & AMANDA WILKINSON | 1536 | 500,000 | I | 4/17/2017 | | RES (ILS) |
| CATHARINE COMER CRAWFORD | 1537 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| MATTEW R PRALL | 1538 | 150,000 | I | 4/17/2017 | | RES (ILS) |
| DARRYL RILEY | 1539 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| MARTIN KNAPP | 1540 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| DONALD KNAPP | 1541 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| RANDALL L KNAPP REVOCABLE TRUST RANDAL KNAPP TRUSTEE | 1542 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| THOMAS JENNINGS & JULIE JENNINGS | 1543 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| HALEY JENNINGS & DILLION BAILEY | 1544 | 75,000 | I | 4/17/2017 | | RES (ILS) |
| WILLIAM JOHNSON & LORI JOHNSON | 1545 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| GARRETT JENNINGS & SYDNEY JENNINGS | 1546 | 75,000 | I | 4/17/2017 | | RES (ILS) |
| ANGYALFY FAMILY TRUST WILLIAM ANGYALFY TRUSTEE | 1547 | 1,000,000 | I | 4/17/2017 | | RES (ILS) |
| JAMES BRANDEBERRY | 1548 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| DUANE L FEMRITE REVOCABLE FAMILY TRUST DUANE L FEMRITE TRUSTEE | 1549 | 1,000,000 | I | 4/17/2017 | | RES (ILS) |
| MATTEW R PRALL | 1550 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| FRASIER CONTRACTING INC Control Person: Darryl L. Riley (President) | 1551 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| ARRON BURNS & PENNY BURNS | 1552 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| JOSEPH BUTLER | 1553 | 100,000 | I | 4/17/2017 | | RES (ILS) |
| TOP NOTCH AIR CONDITIONING & HEATING INC Control Persons: Christopher Hutton (President), Derek Davis (VP) and Daniel Syx (VP) | 1554 | 300,000 | I | 4/17/2017 | | RES (ILS) |
| MICHAEL WNEK & PEGGY WNEK JT TEN | 1555 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| JAMES BLACKWELL | 1556 | 500,000 | I | 4/17/2017 | | RES (ILS) |
| ST AUGUSTINE REAL ESTATE HOLDINGS LLC Control Persons: Chad Bowling (Manager), Maksim Levanovich (Manager) | 1557 | 50,000 | I | 4/17/2017 | | RES (ILS) |
| CHAD BOWLING | 1558 | 100,000 | I | 4/17/2017 | | RES (ILS) |
| ADDSAMDEV FAMILY LLC Control Persons: Tim Elmes (Manager), Devon Elmes (Member), Samantha Elmes (Member), Addison Louise-West Ruff (Member) | 1559 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| JOSEPH SHUGART | 1560 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| SAMUEL BRESSLER & SANDRA BRESSLER | 1561 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| PATRICK HYNES | 1562 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| DARRYL RILEY | 1563 | 250,000 | I | 4/17/2017 | | RES (ILS) |

| | | | | | | |
|--|------|------------|---|------------|-----------|-----------|
| RONALD TURNER & ELISABETH TURNER | 1564 | 100,000 | I | 4/17/2017 | | RES (ILS) |
| WILLIAM DEGRANDE | 1565 | 200,000 | I | 4/17/2017 | | RES (ILS) |
| JASON LEE | 1566 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| DAVID HEROUX | 1567 | 750,000 | I | 4/17/2017 | | RES (ILS) |
| WILLIAM JOHNSON & LORI JOHNSON | 1568 | 250,000 | I | 4/17/2017 | | RES (ILS) |
| NICHOLAS MICHAEL FRESQUEZ | 1569 | 25,000 | I | 7/18/2017 | | RES (ILS) |
| GAVIN CICILIO FRESQUEZ | 1570 | 25,000 | I | 7/18/2017 | | RES (ILS) |
| PATRICK HYNES | 1571 | 250,000 | I | 7/18/2017 | | RES (ILS) |
| JAMES SPIVEY SR | 1572 | 250,000 | I | 7/18/2017 | | RES (ILS) |
| LLOYD RILEY | 1573 | 50,000 | I | 7/18/2017 | | RES (ILS) |
| DONALD KNAPP | 1574 | 250,000 | I | 7/18/2017 | | RES (ILS) |
| SHIRLEY HAMMOND | 1575 | 100,000 | I | 7/18/2017 | | RES (ILS) |
| PERRY BERTOLONE & THERESA BERTOLONE | 1576 | 50,000 | I | 7/18/2017 | | RES (ILS) |
| SHAWN ANDERSON & HEATHER ANDERSON | 1577 | 100,000 | I | 7/18/2017 | | RES (ILS) |
| SPENCER FORD & ASHLEY FORD | 1578 | 100,000 | I | 7/18/2017 | | RES (ILS) |
| ANDREW SIMS | 1579 | 400,000 | I | 7/18/2017 | | RES (ILS) |
| BENARD BECKMAN | 1580 | 50,000 | I | 7/18/2017 | | RES (ILS) |
| LMK FAMILY INVESTMENTS LLC Control Persons: Donald O Knapp (Manager), Randall Knapp (Manager), Lori Johnson (AM), Peggy Wnek (AM) | 1581 | 500,000 | I | 7/18/2017 | | RES (ILS) |
| RODNEY SPIVEY | 1582 | 55,000 | I | 7/18/2017 | | RES (ILS) |
| RODNEY SPIVEY | 1583 | 195,000 | I | 7/18/2017 | | RES (ILS) |
| MARTIN KNAPP | 1584 | 150,000 | I | 7/18/2017 | | RES (ILS) |
| DAVID HEROUX | 1585 | 250,000 | I | 7/18/2017 | | RES (ILS) |
| DAVID WHITLOCK | 1586 | 250,000 | I | 7/18/2017 | | RES (ILS) |
| EVERGREEN SHAREHOLDERS LLC Control Person: Wendi Peake | 1587 | 500,000 | I | 7/18/2017 | | RES (ILS) |
| TERRI BOWMAN | 1588 | 250,000 | I | 7/18/2017 | | RES (ILS) |
| CEDE & CO Control Person: Unknown | 1589 | 5,000 | | 8/31/2017 | | 1529 |
| JOSEPH C VISCONTI | 1590 | 12,500,000 | I | 9/19/2017 | | RES (ILS) |
| RH TRUST CO LLC Control Person: Guy Newman | 1591 | 1,500,000 | I | 9/19/2017 | | RES (ILS) |
| BARRY D GERARD | 1592 | 100,000 | I | 9/19/2017 | | RES (ILS) |
| DAVID HEROUX | 1593 | 120,000 | I | 11/17/2017 | | RES (ILS) |
| JEFFREY GROSSMAN | 1594 | 100,000 | I | 11/17/2017 | | RES (ILS) |
| THOMAS JENNINGS & JULIE JENNINGS | 1595 | 250,000 | I | 11/17/2017 | | RES (ILS) |
| DARYLE REILY | 1596 | 100,000 | I | 11/17/2017 | 12/4/2017 | RES (ILS) |
| DAVID M CAPPELLO | 1597 | 450,000 | I | 11/17/2017 | | RES (ILS) |
| DAVID A BELL | 1598 | 33,334 | I | 11/17/2017 | | RES (ILS) |
| DOMENICO PORCO | 1599 | 33,334 | I | 11/17/2017 | | RES (ILS) |
| JAMES SANBORN | 1600 | 33,334 | I | 11/17/2017 | | RES (ILS) |
| JOHN A GILBERT | 1601 | 33,334 | I | 11/17/2017 | | RES (ILS) |
| LESLIE MCCLOUD | 1602 | 16,667 | I | 11/17/2017 | | RES (ILS) |
| MILTON SLOSKIE JR | 1603 | 16,667 | I | 11/17/2017 | | RES (ILS) |
| ROBERT W BODE | 1604 | 33,334 | I | 11/17/2017 | | RES (ILS) |
| ROBERT WILL | 1605 | 33,334 | I | 11/17/2017 | | RES (ILS) |
| SIDNEY DEE CLEMENTS | 1606 | 33,334 | I | 11/17/2017 | | RES (ILS) |
| WILLIAM COHEN | 1607 | 66,667 | I | 11/17/2017 | | RES (ILS) |
| DARRYL RILEY | 1608 | 100,000 | I | 12/4/2017 | | RES (ILS) |
| JOSEPH C VISCONTI | 1609 | 11,500,000 | I | 12/7/2017 | | RES (ILS) |
| BRUCE KRUEGER | 1610 | 333,334 | I | 12/20/2017 | | RES (ILS) |
| MICHAEL MCCULLOCH | 1611 | 166,667 | I | 12/20/2017 | | RES (ILS) |

| | | | | | | |
|--|------|---------|---|------------|-----------|-----------|
| ROBERT C DALTON | 1612 | 66,667 | I | 12/20/2017 | | RES (ILS) |
| ROBERT C DUPPERRON | 1613 | 133,334 | I | 12/20/2017 | | RES (ILS) |
| THOMAS GIOSEFFI | 1614 | 16,667 | I | 12/20/2017 | | RES (ILS) |
| CEDE & CO Control Person: Unknown | 1615 | 4,000 | | 2/2/2018 | | 1531 |
| ROBERT D ARENSTEIN | 1616 | 1,000 | | 2/2/2018 | | 1531 |
| LEE R PIETTE | 1617 | 100,000 | I | 2/9/2018 | | RES (ILS) |
| LAWRENCE M SLUTSKY | 1618 | 33,333 | I | 2/9/2018 | | RES (ILS) |
| ANGYALFY FAMILY TRUST WILLIAM ANGYALFY TRUSTEE | 1619 | 500,000 | I | 2/9/2018 | | RES (ILS) |
| DAVID HEROUX | 1620 | 500,000 | I | 2/9/2018 | | RES (ILS) |
| JAMES CLYDE SPIVEY | 1621 | 250,000 | I | 2/9/2018 | | RES (ILS) |
| BRADLEY AGERS | 1622 | 500 | I | 2/9/2018 | | RES (ILS) |
| WAYNE O'HARA | 1623 | 500 | I | 2/9/2018 | | RES (ILS) |
| JOSEPH FROHNHOEFER | 1624 | 500 | I | 2/9/2018 | | RES (ILS) |
| DAVID HALLEY | 1625 | 500 | I | 2/9/2018 | | RES (ILS) |
| BRET JARVIS | 1626 | 500 | I | 2/9/2018 | | RES (ILS) |
| ROBERT REDMAN | 1627 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| CHRISTOPHER BROWN | 1628 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JAMES FARQUHARSON | 1629 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| MATTHEW THORNTON | 1630 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| KENNETH EMERICK | 1631 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| ROBERT SONNENBERG | 1632 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JOSEPH MCGUINNESS | 1633 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| DEAN SCARBROUGH | 1634 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| GREGORY PAGE & SALLY PAGE | 1635 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| LAURA SCHUMANN | 1636 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| SCOTT BYRD | 1637 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| CARL EADS | 1638 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| ETHAN MAASS | 1639 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JOSEPH MCGUINNESS | 1640 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| ROBERT ANDERSON | 1641 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JEFFREY SULLIVAN | 1642 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| NICHOLAS SINCLAIR | 1643 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| ALBERT DIVITO | 1644 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| BERNIE SCHUMANN | 1645 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JESSE JOHNSON | 1646 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| MIKE DALTON | 1647 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| RAFAEL DIAZ | 1648 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| STEVE BARNES | 1649 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| MICHAEL POLLIS | 1650 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| DAVID LINT | 1651 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| PATRICK ANDERSON | 1652 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| WILL CONDON | 1653 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JAMES MCADAMS | 1654 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JOHN MORISE | 1655 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JOSHUA SCHOEN | 1656 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| WILLIAM BRADSHAW | 1657 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| WILLIAM BUTLER | 1658 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| JARED GARVER | 1659 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| RICHARD HERNANDEZ | 1660 | 1,000 | I | 2/9/2018 | | RES (ILS) |
| CRAIG F CLEMENTS | 1661 | 100,000 | I | 2/26/2018 | | RES (ILS) |
| ROTH IRA FBO JOHN M HEROUX | 1662 | 250,000 | I | 2/26/2018 | 5/7/2018 | RES (ILS) |
| JOHN M HEROUX & HEATHER K HEROUX | 1663 | 150,000 | I | 2/26/2018 | | RES (ILS) |
| TRADITIONAL IRA FBO MATT T ANDERSON | 1664 | 250,000 | I | 2/26/2018 | 7/31/2018 | RES (ILS) |

| | | | | | | |
|--|------|---------|---|-----------|-----------|------------|
| MATT T ANDERSON | 1665 | 250,000 | I | 2/26/2018 | | RES (ILS) |
| DUANE L FEMRITE REVOCABLE FAMILY TRUST DUANE L FEMRITE TRUSTEE | 1666 | 250,000 | I | 3/14/2018 | | RES (ILS) |
| BOUSTEAD SECURITIES LLC Control Person: Boustead & Company Limited (Member), Robert Lee Bull (FINOP, Principal, CCO), Keith Moore, (CEO) | 1667 | 250,000 | I | 3/14/2018 | | RES (ILS) |
| JON F SCHULTZ | 1668 | 250,000 | I | 3/14/2018 | 9/11/2018 | RES (ILS) |
| ERIC M PERLE | 1669 | 1,000 | I | 3/14/2018 | | RES (ILS) |
| JAMES MILLS | 1670 | 500 | I | 3/26/2018 | | RES (ILS) |
| MARK REDICK | 1671 | 500 | I | 3/26/2018 | | RES (ILS) |
| ROBERT SARVARY | 1672 | 1,000 | I | 3/26/2018 | | RES (ILS) |
| CHARLES COLE | 1673 | 1,000 | I | 3/26/2018 | | RES (ILS) |
| PAWEL KRASUCKI | 1674 | 1,000 | I | 3/26/2018 | | RES (ILS) |
| GRETТА STARNES | 1675 | 1,000 | I | 3/26/2018 | | RES (ILS) |
| DANIEL HIGHSMITH | 1676 | 1,000 | I | 3/26/2018 | | RES (ILS) |
| DAVE S MILLER | 1677 | 1,000 | I | 3/26/2018 | | RES (ILS) |
| LEONARD CARULLI | 1678 | 1,000 | I | 3/26/2018 | | RES (ILS) |
| SULE CAKMAK | 1679 | 150,000 | I | 4/19/2018 | | RES (ILS) |
| JAMES M SPIVEY | 1680 | 250,000 | I | 4/19/2018 | | RES (ILS) |
| MITCHELL CLARK | 1681 | 250,000 | I | 4/19/2018 | | RES (ILS) |
| TERRANCE E BEAUSIR & CAROLYN BEAUSIR | 1682 | 250,000 | I | 4/19/2018 | | RES (ILS) |
| LI MIN HUANG | 1683 | 53,300 | | 5/3/2018 | 5/31/2018 | 1429 |
| MADISON TRUST COMPANY CUSTODIAN FBO JOHN HEROUX M1801059 Control Person: John Heroux (Account Holder) | 1684 | 250,000 | I | 5/7/2018 | | RES-ILS |
| KEVIN CLINGERMAN & MELISSA CLINGERMAN | 1685 | 50,000 | I | 5/15/2018 | | RES (ILS) |
| CLAY CLINGERMAN | 1686 | 25,000 | I | 5/15/2018 | | RES (ILS) |
| COLE CLINGERMAN | 1687 | 25,000 | I | 5/15/2018 | | RES (ILS) |
| JOHN H JOHNSON & MILDRED L JOHNSON REVOCABLE TRUST DTD 4-12-11 | 1688 | 33,334 | I | 5/15/2018 | | RES (ILS) |
| MARTIN JOSE ORNELAS | 1689 | 200,000 | I | 5/18/2018 | | RES (ILS) |
| CEDE & CO Control Person: Unknown | 1690 | 53,300 | | 5/31/2018 | | 1683 |
| VANGUARD MARKETING CORPORATION Control Persons: Matthew John Benchener (CEO, Director, Chairman), John Bendl (VP), Matthew Clark Brancato (Director, VP), Mary Cosby (Director, VP), John Mark Hames (Director SVP), Thomas Mark Rampulla (Director SVP), Karin Ann Risi (Director, SVP), Michael Thomas Rollings (Director, SVP) | 1691 | 400,000 | | 6/21/2018 | 7/2/2018 | 1409, 1419 |
| MATTHEW R PRALL | 1692 | 100,000 | I | 6/28/2018 | | RES (ILS) |
| CEDE & CO Control Person: Unknown | 1693 | 400,000 | | 7/2/2018 | | 1691 |
| | | | | | | |

| | | | | | | |
|--|------|------------|---|------------|------------|-----------|
| MADISON TRUST COMPANY CUSTODIAN FBO | | | | | | |
| MATT T ANDERSON Control Person: Matt T. Anderson (Account Holder) | 1694 | 250,000 | I | 7/31/2018 | | RES (ILS) |
| TERRANCE E BEAUSIR & CAROLYN BEAUSIR | 1695 | 250,000 | I | 7/31/2018 | | RES (ILS) |
| MITCHELL CLARK | 1696 | 250,000 | I | 7/31/2018 | | RES (ILS) |
| JON F SCHULTZ | 1697 | 250,000 | I | 7/31/2018 | 9/11/2018 | RES (ILS) |
| TWIN MAR VENTURE LLC Control Persons: Brian Carricarte (Manager), Jennifer Penton (Manager) | 1698 | 1,000,000 | I | 8/9/2018 | | RES (ILS) |
| STAN PYSCZYNSKI | 1699 | 22,000 | I | 8/17/2018 | | RES-ILS |
| JON F SCHUTZ | 1700 | 250,000 | I | 9/11/2018 | | RES-ILS |
| JON F SCHUTZ | 1701 | 250,000 | I | 9/11/2018 | | RES-ILS |
| MADISON TRUST COMPANY CUSTODIAN FBO SULE CAKMARK Control Person: Sule Cakmak (Account Holder) | 1702 | 750,000 | I | 11/8/2018 | 11/20/2018 | RES (R) |
| MADISON TRUST COMPANY CUSTODIAN FBO SULE CAKMAK Control Person: Sule Cakmak (Account Holder) | 1703 | 750,000 | I | 11/20/2018 | | RES (R) |
| IRA J GAINES REVOCABLE TRUST | 1704 | 200,000 | I | 12/26/2018 | 6/10/2019 | RES (R) |
| JOHN P NICHOLSON | 1705 | 250,000 | I | 12/26/2018 | | RES (R) |
| DAVID HEROUX | 1706 | 1,000,000 | I | 12/26/2018 | | RES (R) |
| DWIGHT HEAD | 1707 | 50,000 | I | 3/5/2019 | | RES (R) |
| JEFF GANO & APRIL GANO | 1708 | 50,000 | I | 3/5/2019 | | RES (R) |
| MITCHELL CLARK | 1709 | 50,000 | I | 3/5/2019 | | RES (R) |
| BRENDON DEJONGE | 1710 | 50,000 | I | 3/5/2019 | | RES (R) |
| JON F SCHUTZ | 1711 | 100,000 | I | 3/5/2019 | | RES (R) |
| TIM WILKINSON | 1712 | 50,000 | I | 3/5/2019 | | RES (R) |
| SAMUEL BRESSLER & SANDRA BRESSLER | 1713 | 50,000 | I | 3/5/2019 | | RES (R) |
| JOHN PATRICK NICHOLSON | BE1 | 100,000 | I | 6/10/2019 | | 1704 |
| CANDICE WALLERSTEIN | BE2 | 100,000 | I | 6/10/2019 | | 1704 |
| DONNA BARNETT | 1719 | 200,000 | I | 1/21/2020 | | RES (R) |
| BOUSTEAD & COMPANY LIMITED Control Persons: Keith Moore (CEO BSL), John Hong (Director, Operation, Scott A. Hunter (Director), Robert Maley (President SSC and EVP SSI), Pierce C. McClory (Director), Mitchell Miller (Operations), Brian Park (Founder and Managing Director SSG), et. al. | 1718 | 250,000 | I | 1/21/2020 | | RES (R) |
| MICHAEL CARRICARTE | 1714 | 25,000,000 | I | 1/21/2020 | | RES (R) |
| GUY NEWMAN | 1716 | 2,500,000 | I | 1/21/2020 | | RES (R) |
| TWIN MAR VENTURE LLC Control Persons: Brian Carricarte (Manager), Jennifer Penton (Manager) | 1715 | 1,000,000 | I | 1/21/2020 | | RES (R) |
| JOSEPH VISCONTI | 1717 | 32,000,000 | I | 1/21/2020 | | RES (R) |
| J ALLEN BOBO TTEE RAYMOND A BOBO TRUST | 1720 | 250,000 | I | 3/11/2020 | | RES (R) |

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| BOUSTEAD & COMPANY LIMITED | | | | | | |
| Control Persons: Keith Moore (CEO BSL), John Hong (Director, Operation, Scott A. Hunter (Director), Robert Maley (President SSC and EVP SSI), Pierce C. McClory (Director), Mitchell Miller (Operations), Brian Park (Founder and Managing Director SSG), et. al. | 1721 | 2,250,000 | I | 3/11/2020 | | RES (R) |
| CEDE & CO Control Person: Unknown | 1723 | 1,500,000 | | 4/13/2020 | | |
| DARRYL RILEY | 1724 | 600,000 | I | 7/10/2020 | | |
| FRASIER CONTRACTING INC | 1725 | 250,000 | I | 8/4/2020 | | |
| JAMES BLACKWELL | 1726 | 500,000 | I | 8/21/2020 | | |
| PERRY BERTOLONE & THERESA BERTOLONE | 1727 | 50,000 | I | 9/4/2020 | | |
| Robert C. Dalton | 1728 | 20,000 | I | 10/7/2020 | | |
| TOP NOTCH AIR CONDITIONING & HEATING INC Control Persons: Christopher Hutton (President), Derek Davis (VP) and Daniel Syx (VP) | 1729 | 300,000 | I | 11/11/2020 | | |
| BARRY D GERARD | 1730 | 50,000 | I | 1/29/2021 | | |
| BARRY D GERARD | 1731 | 50,000 | I | 1/29/2021 | | |
| BARRY D GERARD | 1732 | 20,000 | I | 1/29/2021 | | |
| CEDE & CO Control Person: Unknown | 1734 | 1,000,000 | | 4/13/2021 | | |
| CINNAMON L WING | 1735 | 2,500,000 | I | 5/6/2021 | | |
| Les McCloud | 1736 | 16,667 | I | 5/10/2021 | | |
| TIMOTHY WILKINSON & AMANDA WILKINSON | 1739 | 277,778 | I | 8/11/2021 | | RES (R) |
| JEFF GANO & APRIL GANO | 1740 | 69,444 | I | 8/11/2021 | | RES (R) |
| SAMUEL BRESSLER & SANDRA BRESSLER | 1741 | 138,889 | I | 8/11/2021 | | RES (R) |
| MITCHELL CLARK | 1742 | 416,667 | I | 8/11/2021 | | RES (R) |
| TIM ELMES LLC Control Person: Tim Elmes, Manager | 1743 | 138,889 | I | 8/11/2021 | | RES (R) |
| BRENDON DEJONGE | 1744 | 138,889 | I | 8/11/2021 | | RES (R) |
| Jon F Schutz | 1745 | 138,889 | I | 8/11/2021 | | RES (R) |
| DWIGHT HEAD | 1746 | 138,889 | I | 8/11/2021 | | RES (R) |
| MICHAEL CARRICARTE | 1747 | 200,000 | I | 8/11/2021 | | RES (R) |
| ALAN LEWIS | 1748 | 100,000 | I | 8/11/2021 | | RES (R) |
| JAMES BELCHER | 1749 | 100,000 | I | 8/11/2021 | | RES (R) |
| ALEXA B RUSSO AND BRIAN D RUSSO JT TEN | 1750 | 50,000 | I | 8/11/2021 | | RES (R) |
| THOMAS JENNINGS & JULIE JENNINGS | 17581 | 50,000 | I | 8/11/2021 | | RES (R) |
| TIM WHYBREW | 1752 | 300,000 | I | 8/11/2021 | | RES (R) |
| Glenn H Sonoda | 173 | 500,000 | I | 8/11/2021 | | Res |
| LORETTA ANNE BALL | 1754 | 500,000 | I | 8/11/2021 | | RES (R) |
| Duane L. Femrite Revocable Family Trust | 1762 | 138,889 | I | 4/12/2022 | | RES (R) |